

NEXT LEVEL INSIGHTS

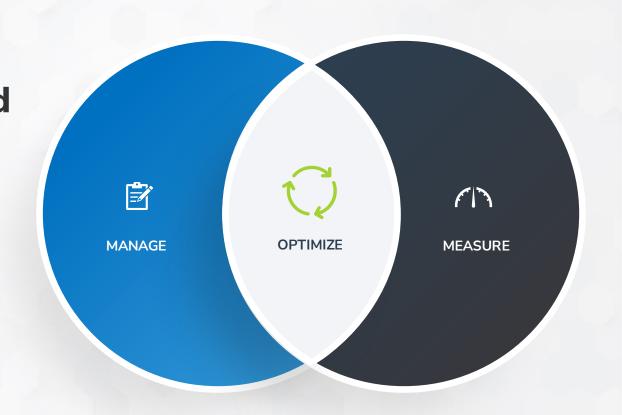
Action & Outdoor Sport

A 2023 data perspective of social media impact, insights and best practices to maximize your work with action & outdoor sport partners.



◇KORE + ①hookit

In 2022, we joined forces to build a single source partnership optimization platform.





CREATING MORE POWERFUL PARTNERSHIPS FOR +22 YEARS

200

\$5B

\$10B

Experts passionate about partnerships, data, and TITLE THE results

Brand, team, league, event, venue, and athlete accounts tracked

Global sponsorship transactions managed YOY

Annual social sponsorship value measured

Working with 900+ of the world's most valuable brands, properties and agencies.























































































Manage, Measure, Optimize

What You'll Gain From This Report

- 1. Understanding of the cultural shift in media consumption from media online, TV and print to social and why near-time feedback and deep data are critical to maximizing your partnerships in action sports
- 2. A measured and benchmarked data perspective on the influence and impact of action & outdoor athletes globally and their footprint by sport
- 3. Insights and best practices to optimize your brand's work with your partners





The Study:

A closer look at partnership impact across the fans of action & outdoor sport athletes, teams, and competitions.

What Was Analyzed

Posts from athletes, organizations and events across action & outdoor sports published on social media from 25, Aug 2023 – 25, Aug 2023. Social media data includes followers, posts, engagement and valuation data on platforms: Facebook, Instagram*, TikTok, the platform formerly known as Twitter, & YouTube.

Action & Outdoor Sports Included:

BMX Climbing Cyclocross

Fishing

Kiteboarding Motocross

Ski

Mountain Bike Skateboard

Wakeboard

Snowboard Surf



Why Measure Social?





Major Audience Shift

Social is where people engage with their favorite sport.

- ✓ 262B Social Engagements vs 1.6B TV + Stadium Spectators 2022 World Cup
- ✓ 45% of people globally will no longer watch linear TV by end of 2023



Deeper Data

More opportunity to analyze alignment & performance

- ✓ Verifiable engagement, viewership and audience demographics data
- ✓ Ability to benchmark against the entire sport & entertainment ecosystem



Near Real-Time

Make decisions on the fly to drive optimization

- ✓ Results in < 24hr VS 4-8 Weeks to optimize – adjust content, boost trending posts
- ✓ 98% of marketers will activate sponsorships via social media*

Guide: How Sponsorship Value is Quantified





Promotion Quality Factors



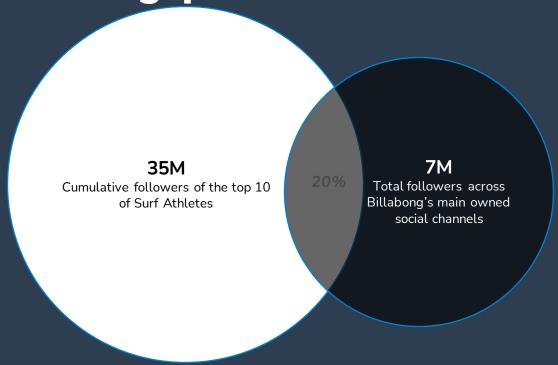


Athletes Expand Brand Megaphone

Athletes can amplify your brand message through their own channels to millions of fans / potential consumers.

7 of Billabong's top athletes combine to reach over 2x the total followers that the brand does through its owned social channels – and 90% of those aren't followers of the brand!

Key Takeaway: Leverage your athletes to drive more engagement with your brand than you'd be able to do through your owned channels.





Action & Outdoor Athlete Footprint & Influence

4.9K

Athletes promoting brands

2.6k +

Brands promoted across social

\$163.3M

Adjusted Ad Value on social media (68% of Action & Outdoor sport's total)

Mountain Bike, Motocross, and Skateboarding drove 61% of the value



Action & Outdoor Top-Level Reach



Creating over \$250M in value for brands across social media in the last year

1.1B

Followers

753K

Social Posts

2.7B

Engagements

18B

Video Views

2% of total

1.1% of total

1.5% of total

1.6% of total



Social Media Landscape View: Action & Outdoor Sport vs. All Sports

Action & Outdoor Sport Reach

Data date range: 25 Aug, 2022 - 25 Aug, 2023

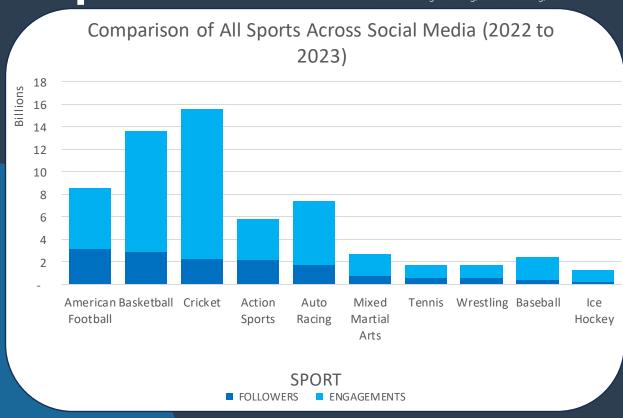
When combined, Action & Outdoor Sports have...

The 5th most cumulative social media followers (up 2 ranks YoY)

The 6th of most fan engagement (up 2 ranks YoY)

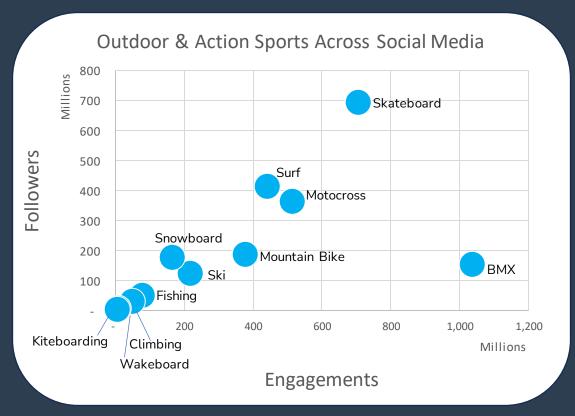
...amongst all sports globally

Global football not included in chart due to axis constraints (18.8B followers, 78.6B fan engagements)





Skateboard takes #1 Spot in Followers



Skateboarding is the action & outdoor sport fan favorite with the most followers across social.

This year BMX landed in the #1 spot for the most engagement and has the highest average engagement rate, amongst action sports.



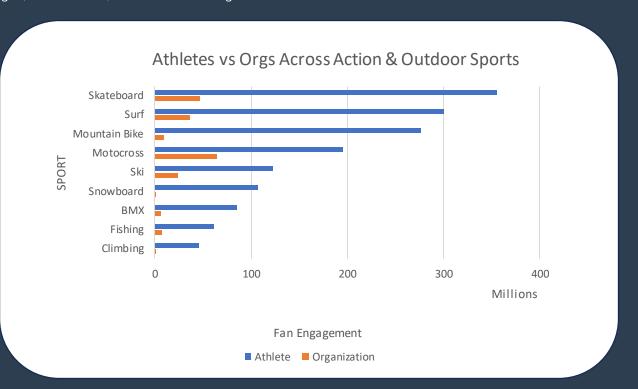
Athletes Lead the Pack in Engagement

Fans are most engaged with athletes on social media, far outpacing event promoters and sport organizations. Many key organizations, however, drive high engagement, such as the World Surf League, the X Games, and the Street League Skateboard.

Athlotos as an ontity

Athletes as an entity class are responsible for a remarkable 88% engagement (up 8% YoY) of the total social engagement.

In Action Sports fans follow athletes more often than teams and leagues. 92% of Action Sport fans are following action sport athletes.



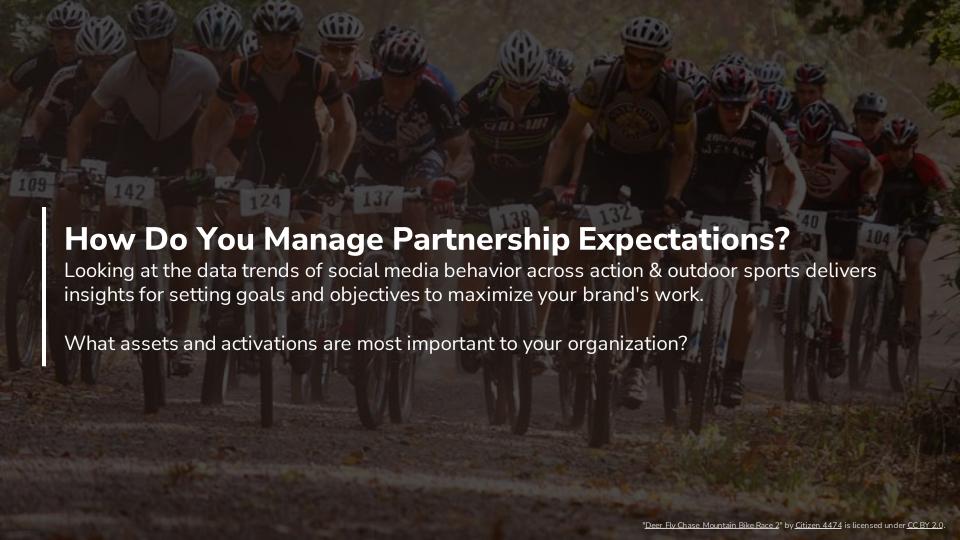


Top Action & Outdoor Events & Series



Over 1.6 billion videos were viewed on 42.4K posts, and over \$33.7M in sponsorship value was generated for brands from these 9 events and series across social.

Org	Followers	New Followers
WSL	15.7M	45.8K (Flat)
Supercross	6.8M	240.1K
FWT	1.4M	201.2K (17%)
X Games	14.9M	657K
MXGP	5M	251.7K
Pro Motorcross	1.9M	69.2K
SLS	6.1M	185.4K
MLF	1.1M	77.7K (7.6%)
Dew Tour	1.2M	2.3K (Flat)





How Do The Sport Verticals Stack Up Against Each Other?

• Skateboarders have the most reach in total followers, however

Skateboard athletes aren't the most active on social media (but skateboarders have the highest average number of followers and highest engagement rate when they post.)

Mountain bikers have the highest engagement rate, leading all sports with the most branded video views and branded engagements. This group tends to generate the most adjusted Ad Value to partners per follower, followed by **snowboarders** and **skateboarders**, and **motocross riders**.

Fishing was the most active posting sport, but they drove the smallest amount of branded engagements across all Action & Outdoor sports.



Athletes Across Outdoor & Action Sports

Sport	Avg. Followers Per Athlete	Avg. Posts Per Month	Avg. Engagement Rate	Avg PQ	Total Branded Video Views	Total Branded Engagements
Skateboard	334k	6	6%	26%	1.58M	167.9M
Surf	159k	6	3%	31%	1.9B	161M
Snowboard	72k	4	4%	27%	907M	71M
Mountain Bike	148k	7	14%	22%	2.4B	224M
Ski	65k	4	6%	24%	857M	69M
Motocross	119k	6	2%	19%	2B	205M
Fishing	214k	24	2%	27%	203.5M	18.1M
BMX	158k	7	1%	25%	711.9M	57.6M
Climbing	253k	8	1%	27%	274M	26M



Measure with Engagement

Athletes with 1M+ followers but low (<1%) engagement rate (ER)

Avoid the pitfall of signing a big name just because they have 1M+ followers.

In order to get your brand message through to the athlete / your partner's followers, those followers need to be engaged when your partner posts about your brand.

	Athlete	Sport	Followers	ER
3	Kelly Slater	Surf	6.1M	0.2%
	Mariana Pajon	ВМХ	6.7M	0.4%
9	Ryan Sheckler	Skateboard	8.1M	0.4%
	Lindsey Vonn	Ski	4.8M	0.4%
	Rob Dyrdek	Skateboard	18.3M	0.5%

Compare to these athletes with 1M+ followers, >10% ER

	Athlete	ER
	Sky Brown	225%
	Loic Bruni	213%
Reg. 35	Marcus Kleveland	19%
	Andri Ragettli	12%
	Felix Neureuther	11%



These athletes saw massive increases in their social media presence over the last year.

- Follower Growth: +50% or more
- Engagement Rate: 10% or higher
- AAV per 10k Followers: Over \$2.5k

MEN'S ACTION SPORT ATHLETES ON THE RISE

Unlock New Partnership Opportunities With Rising Stars



Toni Syaridfdin 77.6 FOLLOWERS 38M VIDEO VIEWS



Mason Barnes Andrew Alexander King Surf 317K FOLLOWERS 447.4K VIDEO VIEWS



Climbing 218K FOLLOWERS 293K VIDEO VIEWS



Ale Boyens Snowboard 33K FOLLOWERS 882K VIDEO VIEWS



Thomas Feurstein Snowboard 215K FOLLOWERS 33.5M VIDEO VIEWS



These athletes saw massive increases in their social media presence over the last year.

- Follower Growth: +50% or more
- Engagement Rate: 10% or higher
- AAV per 10k Followers: Over \$2.5k

WOMEN'S ACTION SPORTS ATHLETES ON THE RISE

Elevate Your Sponsorships on Social With Rising Stars











Alazne Aurrekoetxea Sabrina Simader

Surf

88.6K FOLLOWERS

417K VIDEO VIEWS

Ski

31.4K FOLLOWERS

787K VIDEO VIEWS

Sofia Belingheri

Snowboard 24.4k FOLLOWERS

16.4M VIDEO VIEWS

Sarah Orben
Mountain Bike
288K FOLLOWERS
11.5M VIDEO VIEWS

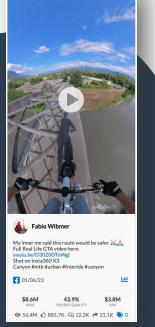
Ski
98.2K FOLLOWERS
4.9M VIDEO VIEWS

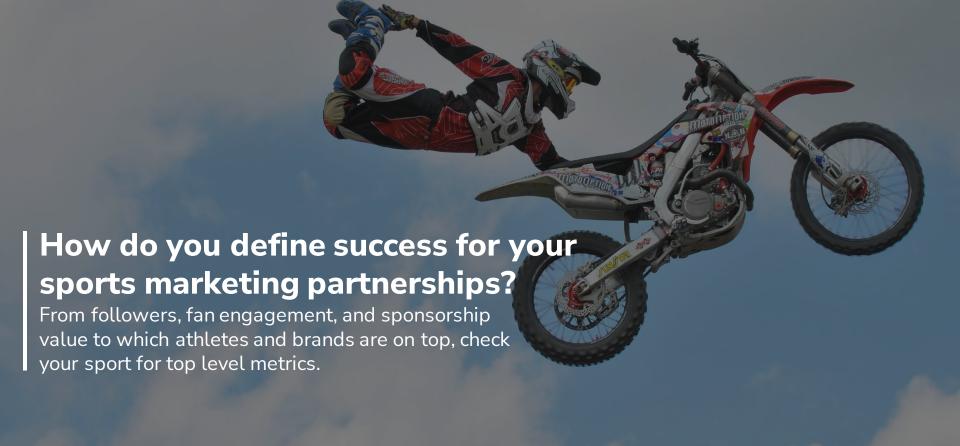
⇔KORE

The Brands that Benefit the Most

RANK	BRAND	PROMOTERS	PROMOTION QUALITY	BRAND TOTAL VALUE	TOP ATHLETE PROMOTERS
1	Red Bull	1,448	36%	\$16.7M	Kris Kyle, Sofia Goggia, Eileen Gu, Brooklinn Khoury, Corey Funk
2	MONSTER	1,209	31%	\$16.4M	Daniel Sandoval, Colby West, Sam Pilgrim, Ryan Wachendorfer
3	GoPro. Be a HERO.	1,182	28%	\$9.9M	Remy Metailler, Blair Conklin, Carlos Loya, Liv Stone
4	⊚ Insta360	196	39%	\$6.5M	Chadd Smith, Carlos Loya, Fabio Wibmer, Owen Leeper
5	иочил.э	190	38%	\$6.3M	Fabio Wibmer, Ken Roczen, Sam Pilgrim, Ryan Wachendorfer
6	VANS	744	34%	\$4.9M	Tony Hawk, Brian Deegan, Bethany Hamilton, John Morin
7	TikTok	441	47%	\$4.7M	Kai Lenny, Blair Conklin, Andri Ragetti, Eileen Gu, Marco Mignot
8	amazon	170	32%	\$3.9M	Scotty James, Bill Dance, Owen Leeper, Chadd Smith,
9	RIPCURL	282	43%	\$3M	Alina Ruess, Jack Robinson, Felipe Toledo, Blair Conklin, Liv Stone
10	SYAMAHA	451	28%	\$2.9M	Ken Roczen, Brian Deegan, Danny Macaskill, Kai Lenny,

Newcomers to the top promoted list, Insta360 and Canyon, demonstrate that more promoters doesn't necessarily correlate to more value. Fabio Wibmer creates millions in value on single video posts consistently.





Skateboard

Followers

Fan Engagement

Sponsorship Value

276.3M 278.4M \$22.9M

Rank Among Action Sports

Top Athletes	<u>Followers</u>	<u>Engagement</u>
Tony Hawk	21.4M	19.7M
Rayssa Leal	11.8M	17.5M
Leticia Bufoni	6.9M	6.7M
Nyjah Huston	8.7M	6.2M
Rob Dyrdek	18.3M	6.1M

Top Brands	<u>AAV</u>
MIKE	\$2.6M
Degledown,	\$2.2M
Red Bull	\$1.8M
VANS	\$1.4M
birdhouse.	\$574K

























Rayssa Leal











Surf

Followers

Fan Engagement

Sponsorship Value

171.2M 316M

\$27.7M





SOLO SURFING A REMOTE SCOTTISH SLAB

MY FRIENDS PLEASE SUBSCRIBE to help SUPPORT the channel!! Legends!

FOLLOW ON INSTAGRAM @nathan florence www.instagram.com/nathan_florence/?hl=en



@redbull

@tagheuer

Rank Among Action Sports

Top Athletes Engagement **Followers** 4.2M Blair Conklin 23.9M 15.1M 19M Gabriel Medina Pedro Scooby 48.6M 14.2M Marco Mignot 1.4M 13.2M Italo Ferreira 3.6M 10.5M











favorite things





● 88.2M 🖒 2.0M 😡 940 🏕 9.1K 🌑 0

\$92.7K



Motocross

Followers

Fan Engagement

Sponsorship Value

154M

240M

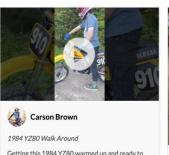
\$57.4M

Rank Among 5 Action Sports

Top Athletes	<u>Followers</u>	Engagement
Ken Roczen	2.9M	11.5M
Carson Brown	983K	9.4M
Axell Hodges	2.3M	9.4M
Haiden Deegan	2M	8.5M
Jeremy Stenberg	1.8M	4.3M

Top Brands	AAV
perfectivems,	\$10.3M
Red Bull	\$5M
YAMAHA	\$3.3M
KIM	\$3M
4	

\$2.9M



Getting this 1984 YZ80 warmed up and ready to rip. Got this one in a thousand pieces from Grant at Class-X Moto. So we got this beast back together and ready for some fun! Who has ridden a YZ80 from this era?

05/30/23		1.11
\$1.5M MAV	22.0% PROMO QUALITY	\$328.8K

@ 3.8M ₺ 63.5K Q

Carson Brown









Saw raw clips, which I realized we don't post very often, of me shreddin' in the basement on my @ridestacyc. We run green mode, which tops out at 13-14mph. Full send. #CruiseTexter #FlatTrack #Moto #Drift #RideStacyc #MissionFoods

LITY AAV	0 09/29/2	2			di
2117 ↔0 >>0	\$2.6M	8.5 PROMO Q		\$21¢	
***	⊕ 22.6M	₫ 580.5K	Q₁ 4.2K	~ 0	> 0





Axell Hodges





Carson Brown

Carson Brown

1984 Honda CR60 Walk-Ar

Warming up this 1984 Hond for some fun. Riding video is

guys. What 60/65 did you gu

06/27/23

\$1.5M

@ 3.0M



ELECTRICITY #

- I can't stop thinking about industry's step going Electric issue, and the charging time. already here, and in a counter



Mountain Bike

Followers

Fan Engagement

Sponsorship Value

155.9M 374M

\$49.8M

Rank Among Action Sports

Top Athletes	<u>Followers</u>	<u>Engagement</u>
Fabio Wibmer	12.7M	19M
Sam Pilgrim	3.3M	8.3M
Remy Metailler	1.4M	7.4M
Danny Macaskill	4.8M	7.1M
Johny Salido	2.7M	5.8M

Top Brands	AAV
ИОУИЛ.Э	\$6.2M
⊚ Insta360	\$5.3M
Red Bull	\$4.2M
GoPro. Be a HERO.	\$2.6M
SPECIALIZED.	\$2.6M











01/18/23

Antoni Villoni

@darkfest mtb! Following @samrevnolds26 way too closely on this one!

#holytoledoitsiohnysalido

Aaron Gwin

0 04/21/23 \$15.2M 7.3% \$1.1M

Doing some big trains with all the mans here at





Remy Metailler

No fall zone, epic sunset and location. home. Shot on my @gopro Max.



Ski

Followers

Fan Engagement

Sponsorship Value

117M

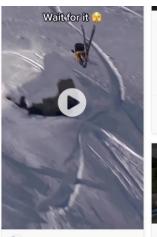
257M

\$29.3M

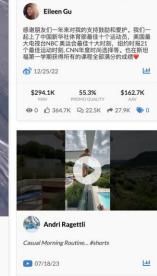
Rank Among Action Sports 5 5

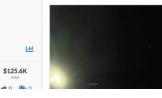
Top Athletes	<u>Followers</u>	<u>Engagement</u>	Top Bra
Andri Ragettli	3.7M	11M	3-9A
Eileen Gu	8.7M	10.2M	GOF Be a HERO.
Mikaela Shiffrin	2.3M	9.9M	\mathbf{M}
Deven Fagan	471K	9.2M	KICKI H O R
Sofia Goggia	959K	5M	OAKL











Julia Mancuso

How I teach my kids NPA not parental adv

Let's go skiing!

11/11/22 \$909.0K





0.6%

\$22.8M



I DID ITIII I skied the most difficult downhill in the



BMX

Followers

Fan Engagement

Sponsorship Value

60.2M

74.3M

\$14M

Rank Among 6 Action Sports

Top Athletes	<u>Followers</u>	<u>Engagement</u>
Ryan Taylor	3.3M	2.9M
Matthias Dandois	1.7M	2.8M
Toni Syarifudin	77.9K	2.4M
Trey Jones	317.4K	2M
Barry Nobels	289K	1.7M









\$210.7K

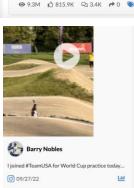






84.0%

\$237.6K



11.9%

\$19.1K

07/02/23

\$643.5K

\$161.2K



Snowboard

Followers

Fan Engagement

Sponsorship Value

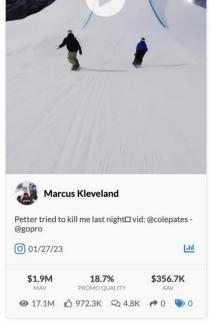
56.7M

108M \$11.8M

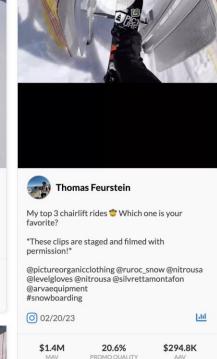
Rank Among 6 Action Sports

Top Athletes	<u>Followers</u>	<u>Engagement</u>	
Ryan Wachendorfer	953K	10.7M	
Scotty James	834K	9.7M	
Shuan White	7.7M	6M	
Maddie Mastro	770K	3.6M	
Toby Miller	159K	3.5M	

Top Brands	<u>AAV</u>
Red Bull	\$1.5M
BURTON	\$860K
GOPTO	\$692.6K
OAKLEY	\$586.3K
Seepedarram,	\$500.8K











Fishing

Followers

Fan Engagement

Sponsorship Value

26.4M

34.1M

\$4.9M

Rank Among 9 9 8 Action Sports

Top Athletes	<u>Followers</u>	<u>Engagement</u>
Kyle Naegeli	3.3M	3.3M
Gerald Swindle	1M	2.6M
Mike Iconelli	1M	2.1M
Jared Zissu	400K	2.1M
Emmanuel Williams	257K	2M

Top Brands	AAV
amazon	\$1.7M
A Control of the Cont	\$1M
TOYOTA	\$1M
prime	\$851K
airbnb	\$739K





MASSIVE school of tarpon in 1000+ feet of water here in the Florida Keys, I've heard of tarpon being seen migrating way offshore before but it was Amazing to be able to see it up close and personal with the perfect conditions .. Did you know Tarpon are considered a pelagic fish?

#iBelongOutdoors #Tarpon #Fishing #Florida #FloridaKeys #migration #DeepSea #SeadooLife

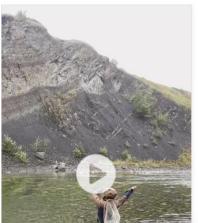


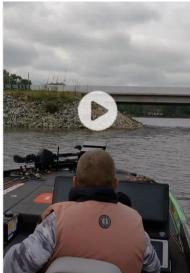
\$51.9K

64.2% PROMO QUALITY

\$33.3K

● 878.3K 🖒 52.1K 🔾 401 🏕 22.7K 🍑 0





#Cat

knov matt

Mari



Brent Chapman

How about that? Sometimes everything has to go just right to get the finish you need. This 4lb 5oz at the buzzer of period one today help me advance to the Championship round tomorrow. The conditions are changing overnight, and on Lake Murray, with the weights this tight, it's going to be a shootout tomorrow!

#kastking #tritonboats #mercurymarine #teamtoromlf #strikekinglurecompany #garminpro #costasunglasses #trokarpro #teamoutdoors #hukgear #mossbackfishhabitat #expion360



\$26.1K

\$388.7K

6.7% PROMO QUALITY







Climbing

Followers

Fan Engagement

Sponsorship Value

30M

49.2M

\$3.7M

Rank Among 8 9 Action Sports

Top Athletes	<u>Followers</u>	<u>Engagement</u>
Jimmy Chin	4.1M	11.3M
Alex Honnold	3.5M	4.2M
Adam Ondra	1.6M	2.7M
Stefano Ghisolfi	518K	2.3M
Hermanos Pou	280K	1.3M

Top Brands	AAV
NORTH FACE	\$1.2M
♦ Black Diamonå	\$343K
Red Bull	\$225K
MAMMUT	\$216K
PETZL	\$195K











Hermanos Pou

The North Face FUERZA JUSTA Los agarres en escalada requieren la fuerza y presión adecuada. 🖳 Si no agarras suficientemente fuerte no vas a poder sostenerte ×, si en cambio le aplicas demasiada fuerza 6 **, pueden saltarte los dedos o agarrotar demasiado el antebrazo. Fin la sección clave de "Rayu" 8c/600 m.

ADEQUATE POWER. Climbing holds require the right force and pressure. 46 The crux of "Rayu" 8c/600m.

34.4%

La Sportiva Petzl Arabako Foru Aldundia-Diputación Foral de Álava

#Neverstopexploring #poubros #rayu #rockclimbing #firstascent #newroute #madebyPOU





\$39.3K PROMO QUALITY

\$13.5K







Leaders in Action: World Surf League & Supercross

Top

Previous Cross led in sponsorship value across action and outdoor sports on social this year.

Branding/Posting Strategy

- Athlete branding: logos prominently displayed on jerseys and race barriers.
- Event naming: Exclusive naming rights for high-profile events
- Social engagement: frequent direct mentions and tags on social media platforms

Digital Footprint

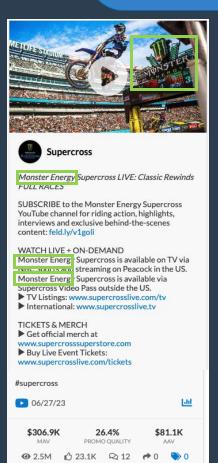
Both organizations incorporate at least one brand in over 60% of their social media posts.

Key Takeaway

While competition is fierce among league and event partners, these collaborations and tactics yield substantial brand value.



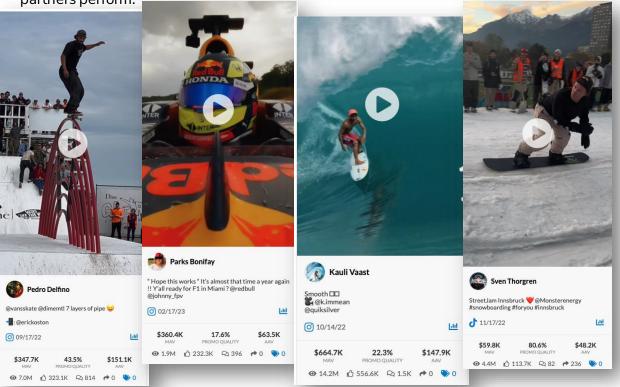




⇔KORE

Brands – In the Competition & Beyond

During competitions it's important to make sure your logo is visible during and after your partners perform.



Remember to keep up with noncompetition content and stay focused on following tips for your partner's posting strategy:

- 1. Short vertical content
- Behind the scenes, personality, lifestyle, humor,
- 3. Show of talent
- 4. Promote brands organically



The Top 5 Topics Fans Care About

Торіс	Entities Engaged	Posts	Engagements
Mental Health Purpose	966	6,227	21.3M 3.4K per post
Skateboarding Sport	949	6,969 المالية	42.2M 6.1K per post
Cycling Sport	876	18,080	72.8M 4K per post
Sustainability Purpose	870	7,054	24.5M 3.5K per post
Body Positivity Purpose	705	6,413	20.8M 3.2K per post

Fans of action and outdoor sports entities engaged most with posts focusing on mental health.

Topics with low engagement rates were **Gambling**, **Cryptocurrency** and **Fitness** / **Training**

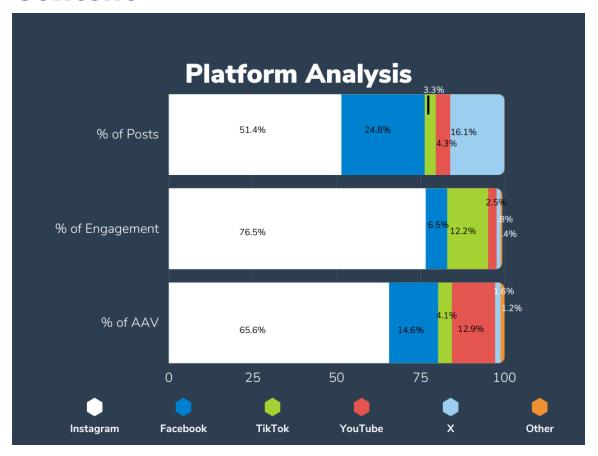
Takeaway: When you understand the topics your partners post about and the topics their fans engage with, you'll be able to match the right partner with the right product launch, align your portfolio with your brand values, and tailor your messaging accordingly.



The Power of Video Content

Action & Outdoor sports athletes post the most to Instagram. Video reels on Instagram are now the most engaged type of posts. While TikTok accounts for only 3.3% of posts, they have the 2nd most engaged content because of it's short form video.

Takeaway: Fans love video content from athletes. Encourage them to include your brand in their casual (TikTok) and commercially (IG, YT) edited videos.



⇔KORE

Promote One Brand Per Post





#IneedSwitzerland #mtb #bike.

Heading to the train station POV ft @leticiabufoni, @thejasonpaul, @myriam_nicole and @gochiestrella! Pumped to team up with some of the best athletes and filmers in the world at the @gopro Creator Summit 2022 here in @Interlaken, Switzerland. More cool stuff coming up soon. Let's

@propain bicycles @competitivecyclist @gopro @ergonbike @ethirteencomponents @maxxistires @dvosuspension @hayesbrakes @topeak @oneupcomponents @julbo_eyewear @7meshinc @sarisofficial @661protection @camelbak @timepedals @rotorbike @wd40bike @kmcchain @fizikofficial @steadyrack @mudhugger 2 @trailforks. #GoProCreatorSummit #GoProHero11 #GoPro #InLOVEwithSWITZFEILAND #Interlaken

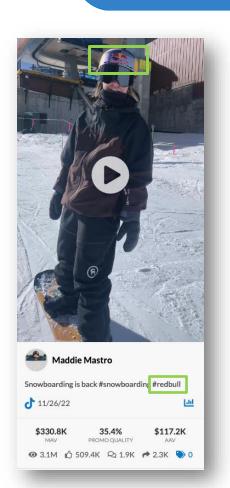


DON'T DO: SEA OF BRAND MENTIONS OR HASHTAGS

When a partner tags all of their sponsors in one post indiscriminately, it reduces the quality and impact for all of them.

DO: SINGULAR BRAND PROMOTION

Instead of promoting multiple sponsors in each post, encourage your partners to promote just one brand in each post, maximizing the promotion quality for your brand and the impact of the brand messaging toward the fans / consumers.





Support & Empower Best Practice

- #1 Adopt a data mindset
- **#4 Engage with your audience**
- #5 Post natively on each platform
- #6 Show your personality
- #9 Promote one brand, focus on quality



Request your free copy to share with your athletes.

Email: info@koresoftware.com



Key Takeaways

Maximize **Engagement**

Effective brand communication with potential consumers is paramount. Explore your partners' demographics, their preferred topics, and content types, and work with them to spotlight your brand.

Harness the Power of Video

Short video format & reels perform best. Collaborate with your partners to showcase your brand within their video content, capitalizing on platforms with significant fan interaction.

Elevate Promo Quality

Work with your partners to spotlight your brand independently from other sponsors to emphasize exclusivity. Promoting your brand alone increases promotional impact and resonance.



Thank You

Questions? Reach out or request our latest report; The Power of Athletes: A data review of athletes' impact across social from Aug, 2022 – Aug 2023.

info@koresoftware.com



